



Sumit Bajaj & Associates
(Practicing Company Secretaries)

Email Id: cssumitbajaj@gmail.com

Tel: +91-9910613098

RECONCILIATION OF SHARE CAPITAL AUDIT

[As per Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018]

We have examined the records/information and documents maintained and provided by the Registrar and Transfer agent for issuing the Reconciliation of Share Capital Audit Report. In our opinion and to the best of our information and according to the explanations given to us by the Company and on verification of necessary documents, we certify the details stated below:

- | | |
|---|--|
| 1. For Quarter Ended | 31 st March, 2021 |
| 2. ISIN | INE985Q01010 |
| 3. Face Value | Rs. 10/- |
| 4. Name of the Company | SRI AMARNATH FINANCE LIMITED |
| 5. Registered Office Address | 4883 - 84, Second Floor, Main Road, Kucha Ustad Dag, Chandni Chowk, , New Delhi, Delhi, 110006 |
| 6. Correspondence Address | 4883 - 84, Second Floor, Main Road, Kucha Ustad Dag, Chandni Chowk, , New Delhi, Delhi, 110006 |
| 7. Telephone & Fax Nos. | Phone: 011-23953204, 23392222 |
| 8. Email Address | Amarnath01finance@gmail.com |
| 9. Name of the Stock Exchanges where the company's securities are listed: | BSE Limited |

10. Issued Capital
11. Listed Capital (Exchange-wise) BSE
(as per company records)

Number of Equity Share	% of total Issued Cap
99,80,000	100.00 %
99,80,000	100.00 %

12. Held in dematerialized form in NSDL
13. Held in dematerialized form in CDSL
14. Physical

60,55,140	60.67%
7,30,400	7.32%
31,94,460	32.01%

15. Total No. of shares (12 + 13 + 14)

99,80,000

16. Reasons for difference if any, between (10&11), (10&15), (11&15)

Not Applicable

Office Address: 888, FF, Sector 5, Vaishali, Ghaziabad-201010
Email: cssumitbajaj@gmail.com, Mob No.: +91-9910613098



17. Certifying the details of change in share capital during the quarter under consideration as per Table below:

Particulars** *	No. of Shares	Applied Not applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prinappr. Pending for SE (Specify Names)
NA	NA	NA	NA	NA	NA	NA

***Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buy Back, Capital Reduction, Forfeiture, any other (to specify)

18. Register of Members is updated (Yes/No)
If not, update up to which date

Yes
N.A.

19. Reference of previous Quarter with regards to excess dematerialized shares, if any

Not Applicable

20. Has the Company resolved the matter mentioned in point 19 above in the Current Quarter? If not reason why?

Not Applicable

21. Mentioned the total no. of requests, If any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reason for delay
Confirmed after 21 days	NIL	NIL	NA
Pending for more than 21 days	NIL	NIL	NA

22. Name, Telephone & Fax No. of the Compliance Officer of the Co.

Ms. Deepa

Company Secretary cum compliance officer

Phone: 011-23953204, 011-23392222

Email: amarnath01finance@gmail.com

23. Name, Address, Tel. & Fax No., Regn. No. of the Auditor

M/s Sumit Bajaj & Associates
(Company Secretaries)

888, first floor, kalingmarg, sector-5,
Vailshai, Ghaziabad-201010

Bigshare Services Private Limited

Branch office:-302 Kushal Bazar, 32-
33, Nehru Place, New Delhi-110019

24. Appointment of common agency for share registry Work, If Yes (Name & Address)

25. Any other details that the auditor may like to provide (e.g. BIFR Company, delisting from SE, Company changed its name etc.)

Nil

Place: Ghaziabad

Date: 14-04-2021

UDIN: A045042C000085161

Sumit Bajaj & Associates
(Company Secretaries)



CS Sumit Bajaj
Proprietor

M. No: 45042

C. P. No: 23948